



**ANNOUNCEMENT SUMMARY OF
MINUTES OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDER
PT MNC ENERGY INVESTMENTS TBK**

The Board of Directors of **PT MNC Energy Investments Tbk (the “Company”)**, hereby announces that the Company has convened the Extraordinary General Meeting of Shareholder (the “**Meeting**”) on:

Day/Date : Wednesday, May 18, 2022
Time : 11.29 WIB – 12.20 WIB
Place : iNews Tower Lantai 3, MNC Center
Jalan Kebon Sirih nomor 17-19, Jakarta 10340

The Meeting was convened with the following agendas:

1. Approval of the increase in the Company's Authorized Capital
2. Approval of Capital Increase by Granting Pre-emptive Rights by issuing a maximum of 14.840.555.748 (fourteen billion eight hundred forty million five hundred fifty five thousand seven hundred forty eight) shares accompanied by the issuance of a maximum of 2.968.111.149 (two billion nine hundred sixty eight million one hundred eleven thousand one hundred forty nine) Series I Warrants subject to the provisions of Capital Market Laws and regulations, especially for Regulation of the Financial Services Authority No.32/POJK.04/2015 dated December 16, 2015 regarding implementing Capital Increase by Giving Pre-emptive Rights as amended by Regulation of the Financial Services Authority No.14/POJK.04/2019 dated April 29, 2019.
3. Approval for settlement of promissory notes held by PT MNC Investama Tbk by converting claims into shares in the Company within the framework of implementing Capital Increase by Giving Pre-emptive Rights, as requested for approval in agenda No. 2 above, taking into account the provisions of the applicable laws and regulations.
4. Approval to increase the Company's capital of a maximum of 1.141.581.211 (one billion one hundred forty-one million five hundred eighty-one thousand two hundred eleven) shares through the mechanism of Capital Increase without Pre-emptive Rights subject to the provisions of Capital Market Laws and regulations, especially for Regulation of the Financial Services Authority No.32/POJK.04/2015 dated December 16, 2015 regarding implementing Capital Increase by Giving Pre-emptive Rights as amended by Regulation of the Financial Services Authority No.14/POJK.04/2019 dated April 29, 2019.
5. Approval of amendments to Article 4 of the Company's Articles of Association, in relation to: (i) increase in Authorized Capital as requested for approval in agenda No. 1 above; (ii) Increase in Capital by Granting Pre-emptive Rights as requested for approval in agenda No. 2 above; (iii) additional capital of the Company in connection with the conversion of claims into shares as requested for approval in agenda No. 3 above; and (iv) Capital Increase Without Rights Granting Pre-emptive Rights as requested for approval in agenda No. 4 above.

A. Members of the Board of Commissioners and the Board of Directors who attended the Meeting were

Board of Commissioners

- Mr. Hamidin, President Commissioner (Independent) of the Company;
- Bapak Hartono Tanoesoedibjo, Commissioner of the Company;
- Bapak Christophorus Taufik, Commissioner of the Company.

Board of Directors

- Mr. Henry Suparman, President Director of the Company;
- Mr. Agustinus Wishnu Handoyono, Vice President Director of the Company;
- Mrs. Santi Paramita, Director of the Company;
- Bapak Kushindrarto, Director of the Company.

B. Attendance Quorum of the Shareholders

The Meeting was attended by shareholders or their legal proxies who were present or represented at the Meeting as many as 8,790,805,552 shares (77,0055%) of all issued and fully paid shares up to the time of the Meeting, which amounted 11,415,812,114 shares.

C. Question Session

In the Meeting, the Company gave the opportunities to the shareholders and/or their authorized proxies to raise questions and/or to give opinion in every agenda of the Meeting, and there is three shareholders who raised questions and/or gave opinion.

D. Resolution mechanism in the Meeting was as follow:

Resolutions of the Meeting were resolved in an amicable deliberation manner. In the event that no amicable decision was reached, the resolution would be resolved by the way of voting by provide a voting card and electronically (e-voting).

E. The result of the Resolution

Agenda	Agree	Disagree	Abstain
First Agenda	8,700,421,413 shares (99.9895% of the total shares with valid voting rights owned by the Shareholders present at the Meeting)	915,954 shares (0.0105% of the total shares with valid voting rights owned by the Shareholders who attended the Meeting)	

Second Agenda	8,700,421,413 shares (99.9895% of the total shares with valid voting rights owned by the Shareholders present at the Meeting)	915,954 shares (0.0105% of the total shares with valid voting rights owned by the Shareholders who attended the Meeting)	
Third Agenda	8,700,480,367 shares (99,9902% of the total shares with valid voting rights owned by the Shareholders present at the Meeting)	857,000 shares (0.0098% of the total shares with valid voting rights owned by the Shareholders present at the Meeting)	
Fourth Agenda			
Fifth Agenda	8,700,406.367 shares (99,9893% of the total shares with valid voting rights owned by the Shareholders present at the Meeting)	931.000 shares (0.0107% of the total shares with valid voting rights owned by the Shareholders present at the Meeting)	

F. The summary of the Meeting Resolution was as follows:

First Agenda

1. Approved to increase the Company's Authorized Capital from the original Rp1,302,295,548,800.00 (one trillion three hundred two billion two hundred ninety-five million five hundred forty-eight thousand eight hundred Rupiah) which is divided into 19,335,282,979 (nineteen billion three one hundred thirty-five million two hundred eighty-two thousand nine hundred and seventy-nine) shares, to a maximum of Rp.7,185,000,000,000.00 (seven trillion one hundred eighty-five billion Rupiah) which is divided into 136,989,372,003 (one hundred and three twenty six billion nine hundred eighty nine million three hundred seventy two thousand three) shares, by increasing 117,654,089,024 (one hundred seventeen billion six hundred fifty four million eighty nine thousand twenty four) series B shares with a nominal value of Rp50 ,00 (fifty Rupiah) per share.
2. Approved to grant authority and power to the Company's Board of Directors with the approval of the Company's Board of Commissioners, to take all necessary actions in relation to increasing the Company's Authorized Capital as stated above, to include the decision to amend the Articles of Association in a deed made before a Notary, then

request approval and/or submit a report to the competent authority, register in the Company Register and take any and all necessary actions in connection with the decision in accordance with the applicable laws and regulations.

Second Agenda

1. Approved to increase the Company's capital through Limited Public Offering II (PUT II) with the mechanism of Capital Increase By Giving Pre-emptive Rights with details as follows:
 - a. issuance of a maximum of 14,840,555,748 (fourteen billion eight hundred forty million five hundred fifty-five thousand seven hundred and forty-eight) Series B shares with a nominal value of Rp. 50.00 (fifty Rupiah) per share by granting subscription rights First;
 - b. issuance of a maximum of 2,968,111,149 (two billion nine hundred sixty eight million one hundred eleven thousand one hundred and forty nine) Series I Warrants where each Series I Warrant can be exchanged for one Series B share with a nominal value of Rp50.00 per share, in accordance with with the terms and conditions of issuance of Series I Warrants; taking into account the provisions of the laws and regulations in the capital market sector, in particular the Regulation of the Financial Services Authority Number 32/POJK.04/2015 dated December 16, 2015 concerning Increase in Capital of Public Companies by Granting Pre-emptive Rights as amended by Regulation of the Financial Services Authority No. .14/POJK.04/2019 dated April 29, 2019.
2. Approved to grant authority and power to the Board of Directors of the Company with the approval of the Board of Commissioners to determine the implementation ratio, exercise price, use of PUT II funds and/or make adjustments or other necessary actions in connection with the implementation of PUT II in accordance with the response from the authorities and regulators as well as the applicable laws and regulations.
3. Approved to grant authority and power to the Board of Commissioners of the Company to issue new shares of the Company and to increase the Issued and Paid-Up Capital of the Company in connection with the exercise of the Rights.
4. Approved to grant authority and power to the Board of Commissioners of the Company to issue new shares of the Company and to increase the Issued and Paid-Up Capital of the Company in connection with the exercise of the Series I Warrants.
5. Approved to grant authority and power to the Company's Board of Directors with the approval of the Board of Commissioners to declare or re-establish the actual (final) number of shares that have been issued along with the distribution of the number of shares to the Company's shareholders in connection with an increase in the Issued and Fully Paid-Up Capital of the Company through a PUT II with the mechanism of Capital Increase By Giving Pre-emptive Rights, making and/or requesting that all documents related to this matter, requesting approval and/or reporting and carrying

out the necessary registration to the authorized party, as well as to take all necessary actions, including but not limited to restating in a notarial deed and submitting to the competent authority, signing letters and adjustments or other actions, one thing or another without any exceptions by taking into account the provisions of laws and regulations. with the prevailing regulations in particular in the capital market sector.

Third Agenda

Approved the settlement of part or all of the promissory note issued by the Company to PT MNC Investama Tbk by converting bills into shares in the Company in the context of implementing Capital Increase by Providing Pre-emptive Rights, as stated in the agenda no. 2.

Fourth Agenda

The Company has announced in Letter No. 113-OJK/IATA-CSL/V/2022 dated May 13, 2022, not to carry out the Fourth Agenda, so that for the fourth agenda there is no discussion, question and answer and decision making.

Fifth Agenda

1. Approved to make changes to Article 4 of the Company's Articles of Association as a follow-up to the increase in the Authorized Capital, Issued Capital and Paid-Up Capital of the Company in connection with the Increase of Capital by Granting Pre-emptive Rights and the exercise of Series I Warrants, conversion of debt into Company shares, as previously approved. Approved to grant authority and power to the Company's Board of Directors with the approval of the Company's Board of Commissioners to take all necessary actions in connection with the planned material transactions and affiliated transactions based on the Financial Services Authority Regulation Number 17/POJK.04/2020 concerning Material Transactions and Changes in Business Activities and Financial Services Authority Regulation Number 42/POJK.04/2020 concerning Affiliate transactions and Conflict of Interest Transactions, in connection with (i) the takeover of PT Bhakti Coal Resources; and (ii) Issuance of a Promissory Note by the Company for PT MNC Investama Tbk.
2. Approved to grant authority and power to the Board of Directors of the Company with the right of substitution, with the approval of the Board of Commissioners of the Company, to put the decision on the amendment to the Articles of Association in a deed made before a Notary, then request approval and/or submit a report to the competent authority, register it in Register the Company and take any and all necessary actions in connection with the decision in accordance with the applicable laws and regulations

Furthermore, the Meeting granted authority with substitution right to the Company Board

of Directors to take all actions in regards to the resolutions of this Meeting, including but not limited to, making or requesting as well as sign the deeds in regards to the resolutions of this Meeting.

Jakarta, May 19th, 2022
PT Indonesia Transport & Infrastructure Tbk.
The Board of Directors